



SIX YEARS AT A GLANCE STATEMENT OF PROFIT OR LOSS

	Rupees in '000'					
	2025	2024	2023	2022	2021	2020
Turnover - net	2,305,239	2,174,481	1,675,857	2,778,192	1,574,822	912,820
Cost of Sales	(1,738,118)	(1,705,948)	(1,349,925)	(2,166,540)	(1,331,759)	(795,406)
Gross Profit	567,121	468,533	325,932	611,652	243,063	117,414
Distribution Costs	(67,616)	(84,313)	(57,325)	(66,798)	(51,477)	(35,424)
Administration Expenses	(156,012)	(155,263)	(120,601)	(116,612)	(91,246)	(82,148)
Other Expenses	(44,038)	(25,963)	(41,796)	(51,406)	(10,496)	(1,784)
Finance Costs	(2,579)	(5,554)	(5,559)	(3,976)	(4,216)	(2,353)
	(270,245)	(271,093)	(225,281)	(238,792)	(157,435)	(121,709)
Other Income	159,515	152,652	101,101	52,514	55,940	27,990
Profit before Taxation	456,391	350,092	201,752	425,374	141,568	23,695
Taxation	(140,809)	(109,427)	(65,346)	(217,136)	(40,882)	(4,775)
Profit after Taxation	315,582	240,665	136,406	208,238	100,686	18,920
Earnings per Share (Rupees) - Basic and Diluted	23.67	18.05	10.23	15.62	7.55	1.42

SIGNIFICANT RATIOS AND STATISTICS

	2025	2024	2023	2022	2021	2020
Liquidity & Leverage Ratios:						
-Current Ratios	5.40	4.37	5.40	4.13	4.59	7.72
-Quick Ratios	3.26	2.76	2.78	2.50	3.26	4.50
-Liability as a % of Total Assets	13.17	15.98	12.80	16.59	15.59	14.19
-Interest Cover Ratio (Times)	177.96	64.03	37.28	107.99	34.58	11.07

Equity Ratios:

-Break up Value per Share (Rs)	173.42	158.75	154.19	153.12	144.06	97.09
-Dividend as a % of Capital	130.00	130.00	80.00	100.00	45.00	15.00
-Dividend Yield Ratio/ Cost of Equity (%)	9.14	10.00	12.12	13.16	5.70	2.47
-Dividend per Share (Rs)	13.00	13.00	8.00	10.00	4.50	1.50

Profitability Ratios:

-Gross Profit (%)	24.60	21.55	19.45	22.02	15.43	12.86
-Operating Profit (%)	19.91	16.36	12.37	17.30	9.92	3.05
-Profit before Tax (%)	19.80	16.10	12.04	15.31	8.99	2.60
-Profit after Tax (%)	13.69	11.07	8.14	7.50	6.39	2.07
-Return on Capital Employed (%)	19.74	16.54	9.81	20.83	7.37	1.83
-Earnings per Share (Rs)	23.67	18.05	10.23	15.62	7.55	1.42
-Price Earning Ratio(Times)	6.01	7.20	6.45	4.87	10.46	42.80
-Dividend Payout Ratio (%)	54.93	72.03	78.20	64.03	59.59	105.71
-Dividend Cover (Times)	1.82	1.39	1.28	1.56	1.68	0.95
-Capital Turnover (Times)	1.00	1.03	0.82	1.36	0.82	0.71
-Return on Assets (%)	11.85	9.55	5.78	8.51	4.42	1.25

Turnover/Efficiency Ratios:

-Inventory Turnover Ratio(Times)	2.72	2.68	2.13	4.51	3.19	1.55
-Debtor Turnover Ratio(Times)	10.57	13.47	9.09	10.63	8.44	7.22
-Fixed Assets Turnover Ratio(Times)	2.53	2.39	1.77	2.88	1.66	2.28

Plant Capacity:

-Plant Capacity Utilisation (%)	43	29	39	76	44	42
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Share Performance:

-Year end Market Price per Share	142.16	130.00	66.00	76.00	78.99	60.73
-High Price per Share during the Year	160.00	195.49	86.49	90.75	92.44	71.89
-Low Price per Share during the Year	100.00	61.05	57.00	62.00	55.20	40.27